

**assettra**  
*trading assets*



**Renewable energies**  
*Successful trading*

## Our company

**assettra** is a service provider who operates an auction platform for renewable energy investments which is open to both **private and institutional clients**. This **stock exchange-supervised** trading platform for **wind and photovoltaic assets** offers buyers and sellers transparent pricing, standardized processes and plannable transactions.

**assettra** has been founded by two experienced companies from the financial and energy sectors. It combines the long-standing experience and expertise of project developer and renewable energy plant manager VentusVentures with the audited and standardized processes of Fondsbörse Deutschland. The high quality of the services provided is thus guaranteed by a strong team operating under the umbrella of the Düsseldorf, Hamburg and Hanover stock exchanges.



**Kai Flatau**  
*Managing Director*

**Jan-Peter Schmidt**  
*Managing Director*

# Our services

The new **auction platform** brings together qualified projects with a large number of investors. Upon request, it puts sellers or buyers in touch with **selected external advisors**. Each sales offer – be it an individual asset or a complete renewable energy park – is subjected to an **audit according to defined standards** and its marketability is documented. The actual transaction then follows a standardized process, in which service providers perform due diligence and prepare the contractual documents.

The transaction is **supervised by the stock exchange** and all steps are documented in compliance with applicable laws and regulations. The **secure transaction logic** speeds up the process at a **much lower cost** compared to transactions initiated by investment banks. Upon request, **assettra** provides access to qualified independent advisors, who support the standardized transaction process from the financing stage to the operation of the plants.



*First auction platform for renewable energy investments*



*Stock exchange-supervised trade in wind and photovoltaic assets*



*Professional service and transparent trading processes*



*Digitization of transaction processes*

# Our partners

Apart from transaction advice, **assettra** arranges additional services through its Preferred Partner network if this is desired by the client and makes sense for the project at hand:

- ▶ *Red flag reports in the context of the transaction process*
- ▶ *Legal advice*
- ▶ *Optimization of operating costs and cash-flow impacting technical parameters of energy parks*
- ▶ *Restructuring of debt financing*
- ▶ *Arrangement and implementation of mezzanine financings*

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